



Press release

Paris, December 2, 2019

Results of the AXA Group employee share offering in 2019

On August 26, 2019 AXA announced the launch of its 2019 employee share offering (“SharePlan 2019”), a capital increase reserved to its employees worldwide.

Approximately 26,000 employees in 40 countries, representing nearly 24% of the eligible employees, subscribed to SharePlan 2019.

The aggregate proceeds from the offering amount to over Euro 375 million, for a total of approximately 18 million newly-issued shares¹, subscribed at a price of Euro 18.30 for the classic plan and Euro 21.73 for the leveraged plan. The new shares are created with full rights as of January 1st, 2019. This offering increases the total number of outstanding AXA shares which amounts to 2,432,778,025 on November 29, 2019.

Following SharePlan 2019, AXA’s employees hold 5.13% of the share capital and 6.50% of the voting rights.

¹ In order to eliminate the dilutive effect of the SharePlan 2019 offering and as announced in its press release published on September 16, 2019, AXA will undertake a cancellation of its shares in the next few days in accordance with its share repurchase program as authorized by the Shareholders’ Meeting of April 24, 2019.



ABOUT THE AXA GROUP

The AXA Group is a worldwide leader in insurance and asset management, with 171,000 employees serving 105 million clients in 61 countries. In 2018, IFRS revenues amounted to Euro 102.9 billion and underlying earnings to Euro 6.2 billion. AXA had Euro 1,424 billion in assets under management as of December 31, 2018.

The AXA ordinary share is listed on compartment A of Euronext Paris under the ticker symbol CS (ISN FR 0000120628 – Bloomberg: CS FP – Reuters: AXAF.PA). AXA's American Depository Share is also quoted on the OTC QX platform under the ticker symbol AXAHY.

The AXA Group is included in the main international SRI indexes, such as Dow Jones Sustainability Index (DJSI) and FTSE4GOOD.

It is a founding member of the UN Environment Programme's Finance Initiative (UNEP FI) Principles for Sustainable Insurance and a signatory of the UN Principles for Responsible Investment.

This press release and the regulated information made public by AXA pursuant to article L. 451-1-2 of the French Monetary and Financial Code and articles 222-1 et seq. of the Autorité des marchés financiers' General Regulation are available on the AXA Group website (axa.com).

THIS PRESS RELEASE IS AVAILABLE ON THE AXA GROUP WEBSITE axa.com

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