



Press release

Paris, November 25, 2022

Success of the AXA 2022 Group employee share offering

AXA successfully completed its 2022 employee share offering ("Shareplan 2022"), a capital increase reserved for its employees worldwide, launched in August 2022.

Approximately 21,000 employees in 37 countries, representing nearly 19% of eligible employees, subscribed to Shareplan 2022, enabling them to invest in AXA shares at preferred terms.

The aggregate proceeds from the offering amount to nearly Euro 297 million corresponding to approximately 14 million newly-issued shares¹ (0.6% of outstanding shares) and increasing the total number of outstanding AXA shares to 2,350,254,451 on November 25, 2022.

Following Shareplan 2022, AXA's employees hold 4.2 % of the AXA share capital and 5.8 % of the voting rights.

"Shareplan 2022 has been another successful employee share offering for AXA. It demonstrates the commitment and confidence of our employees and symbolizes the importance of employee share ownership at AXA, a powerful way to align our teams with our strategy and include them in the long-term development and value creation of the Group," commented **Helen Browne**, Group General Counsel and employee shareholder representative on the AXA Board of Directors.

¹ The new shares were subscribed at a price of Euro 19.15 for the classic offer and Euro 22.16 for the guarantee plus offer. To eliminate the dilutive effect of the Shareplan 2022 offering, AXA will, subject to regulatory approval, cancel the same number of shares in accordance with its share repurchase program as authorized by the Shareholders' Meeting of April 28, 2022.



ABOUT THE AXA GROUP

The AXA Group is a worldwide leader in insurance and asset management, with 149,000 employees serving 95 million clients in 50 countries. In 2021, IFRS revenues amounted to Euro 99.9 billion and underlying earnings to Euro 6.8 billion. AXA had Euro 1,051 billion in assets under management as of December 31, 2021.

The AXA ordinary share is listed on compartment A of Euronext Paris under the ticker symbol CS (ISN FR 0000120628 – Bloomberg: CS FP – Reuters: AXAF.PA). AXA's American Depositary Share is also quoted on the OTC QX platform under the ticker symbol AXAHY.

The AXA Group is included in the main international SRI indexes, such as Dow Jones Sustainability Index (DJSI) and FTSE4GOOD.

It is a founding member of the UN Environment Programme's Finance Initiative (UNEP FI) Principles for Sustainable Insurance and a signatory of the UN Principles for Responsible Investment.

This press release and the regulated information made public by AXA pursuant to article L. 451-12 of the French Monetary and Financial Code and articles 222-1 et seq. of the Autorité des marchés financiers' General Regulation are available on the AXA Group website ([axa.com](https://www.axa.com)).

THIS PRESS RELEASE IS AVAILABLE ON THE AXA GROUP WEBSITE [axa.com](https://www.axa.com)

FOR MORE INFORMATION:

Investor Relations: +33.1.40.75.48.42

an.u.venkataraman@axa.com
remi.dousteyssier@axa.com
mikaël.malaganne@axa.com
anna.alemaskina@axa.com
michael.safi@axa.com
abhishek.sharma@axa.com
pamela.vallon@axa.com

Individual Shareholder Relations:

+33.1.40.75.48.43

Media Relations: +33.1.40.75.46.74

julien.parot@axa.com
alexiana.cirier@axa.com
baptiste.denis@axa.com

Corporate Responsibility strategy:

[axa.com/en/about-us/strategy-commitments](https://www.axa.com/en/about-us/strategy-commitments)

SRI ratings:

[axa.com/en/investor/sri-ratings-ethical-indexes](https://www.axa.com/en/investor/sri-ratings-ethical-indexes)

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